



# Your Adviser

**Name:** Mike Watkins

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## Qualifications

- Diploma in Regulated Financial Planning (Dip PFS)
- Certificate in Mortgage Advice (Cert CII (MP))
- Certificate in Equity Release (Cert CII (ER))
- BA Hons Business Management & Accounting

## Experience

Mike began his career in financial services in 2013 with self-invested personal pension provider Alltrust. Since then, he has developed his technical knowledge and experience in a mix of pension and investment-based roles. He has been at Legal & General since the start of 2021 but became part of the team at Legal & General Financial Advice in 2024 where he began his journey as a Financial Adviser.

## Interests

Mike lives in South Wales with his fiancé and their border collie. Away from work Mike can be found playing and watching sport as well as taking part in the local pub quizzes.

“ I am excited to help clients build a clear financial plan on their journey for retirement, helping to provide comfort and security to them and their family. ”

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