



# Your Later Life Mortgage Adviser

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## Qualifications

- Certificate in Regulated Equity release (CeRER)
- Certificate in Mortgage Advice & Practice (CeMAP)
- Certificate for Financial Advisers (CeFA)

## Experience

Dan started his career in financial services over 16 years ago as a mortgage adviser with Barclays Bank helping retail and business customers.

He later moved into bespoke solutions for maturing interest-only mortgage customers. Having qualified as a later life lending adviser in 2017, Dan joined Key and gained several years' specialist experience.

## Interests

Dan lives in South Wales with his two children. In his spare time he enjoys training for triathlons which keeps him super fit and healthy, and gardening to relax. He also likes to holiday with family and friends whenever his busy schedule allows.

“ I’m passionate about giving a great customer experience and providing the best advice. I enjoy meeting clients from all walks of life, and joined Legal & General because I share their ambition to offer the highest possible standards in the industry. ”

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