

# Introduction to Unipass Agency Management

Save valuable time, improve your  
security and protect your data

**\*Data Classification: Public**

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Unipass Agency Management is designed to help users manage their agencies more efficiently, using a secure online portal.

**Unipass Agency Management - Registration** provides a single digital registration application form to set up a trading relationship with participating product providers in one go. The service handles around 12,000 applications every year helping advisers start their businesses.

**Unipass Agency Management - Administration** enables users to submit changes for their existing agencies. A firm can add sub agencies, close an agency, change their details, transfer business and more to multiple providers all with a single request.

**Free**  
for advisers,  
networks and  
service providers

The **quickest** and  
**easiest** way of  
managing agencies  
with product  
providers

**More efficient**  
than traditional  
methods

**Track** requests  
and responses  
securely online

To find out more and apply, visit:  
<https://www.unipass.co.uk/agencymanagement>

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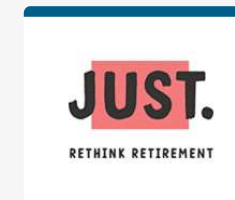
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# Unipass

Agency Management

Who can I use Unipass Agency Management with?



To find out more and apply, visit:  
<https://www.unipass.co.uk/agencymanagement>

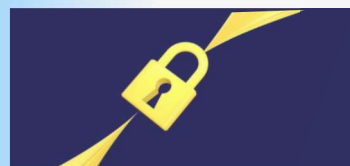
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## Our Other Unipass Services



**Unipass Identity** provides advisers with a secure online ID, which they can use to login easily to multiple UK financial services sites – on any device.  
[www.unipass.co.uk/identity](http://www.unipass.co.uk/identity)



Our award-winning encrypted email service, designed specifically for the UK financial services industry. **Unipass Maillock** allows users to communicate easily and securely using the industry standard – Unipass Identity.  
[www.unipass.co.uk/maillock](http://www.unipass.co.uk/maillock)



A flexible, secure, digital approach to Letters of Authority. **Unipass Letter of Authority** will simplify and streamline users letter of authority requests.  
[www.unipass.co.uk/uloa](http://www.unipass.co.uk/uloa)

Have any questions  
or require further information?

Email us at  
[customerservices@origo.com](mailto:customerservices@origo.com)

Call us on  
**0131 385 8888**

Visit our website  
[unipass.co.uk](http://unipass.co.uk)

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